#### **University of Wisconsin-Stevens Point**

# **Purchasing**

#### www.uwsp.edu/FO

Website for all things related to Financial Operations: services, forms, policy, training

# What the Purchasing Department covers:

- Purchasing Card Program (not travel)
- Capital Inventory
- Gifts-In-Kind
- Bidding for any purchase (or group of purchases) of \$5,000+
- Procurement Contracts for UWSP
- General purchasing
- Shop@UW accounts

- Purchasing Cards
- P-Cards are used to make low dollar purchases, for official use only.
   Purchasing Manual and all forms are online.
- Shop@UW
- Shop@UW is an online one-stop-shop for most general office, scientific, and maintenance supplies not available from UWSP Central Stores.
- Gifts-In-Kind
- BEFORE any gift (item) can be accepted,
  Donor Form must be completed by
  donor, then reviewed and signed off by
  Dean, Dept Chair or Director, then
  Purchasing. Information Technology
  and/or Risk Management review may
  also be needed before accepting.

## • Contracting for Services

UWSP secures the services of individuals and business entities through one of three methods: an employee-employer relationship (hire), an agreement with an independent contractor (Academic Support Service or Personal Service Agreement), or a Purchase Order.  All non-staff persons/vendors coming to campus to perform a service MUST have a Purchase Order or signed contract (even if no fee is involved).

### • Signing of Contracts

- A Contract is <u>any agreement</u> creating a legally binding obligation (example: any click through terms and conditions).
   Only UWSP Authorized Signers can sign.
- Send all contracts with a UWSP Contract Routing Form to Purchasing.

#### Purchasing Contacts at UWSP Call us for more help

<u>Central Purchasing Office</u> - 715-346-2721 Heidi Wallner, Purch Mgr, <u>hwallner@uwsp.edu</u> Kathy Heck, Purchasing Auditor, <u>kheck@uwsp.edu</u>

For ALL Printing: Rob Spindler, Print & Design Manager, X2037 <u>rspindle@uwsp.edu</u>

For all IT, Audio & Visual: Tracy Raatz, IT Procurement Coordinator, X3773 <u>traatz@uwsp.edu</u>

For CNR & Biology Depts: Tammy Naczek, Purchasing Agent, X4685 <u>tnaczek@uwsp.edu</u>

**For Facility Services**: Eva Hathaway, Stores Application Assoc., X3897 <u>ehathawa@uwsp.edu</u>

# General Purchasing Guidelines

**Basic Steps:** 

(Purchasing Staff are ALWAYS ready to help at any step):

- Are there any Mandatory Contracts?
  - olf yes, you must use it

olf no, next step

• Are there any Optional Contracts?

 Do they get you what you need at a good price?

 $\circ$  If no, next step

• Is the Purchase under \$5,000?

 If yes, (and no mandatory contract exists) use best judgement on purchase

olf no, next step

• See your Purchasing Staff

\*When in doubt at ANY Point regarding Policies or Procedures, reach out to Purchasing Staff.